Farming on Conserved Land:

Stories from Landowners and Farmers



Case Studies of Successful Farming Arrangements

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PRIMARY AUTHORS

Monadnock Conservancy

Stacy Gambrel Ryan Owens

OTHER CONTRIBUTORS

Cheshire County Conservation District

Amanda Littleton

Land for Good

Kathy Ruhf

University of New Hampshire Cooperative Extension

Carl Majewski

Monadnock Conservancy

The Monadnock Conservancy, founded in 1989, is the only land trust dedicated exclusively to the 35 towns in the Monadnock region of southwestern New Hampshire. Its mission is to work with communities and landowners to conserve the natural resources, wild and working lands, rural character and scenic beauty of the region. Based in Keene, N.H., the Conservancy is an accredited organization that has protected over 18,000 acres of forest, farmland, shoreline, wetlands, wildlife habitat and recreation trails in the region. For more information, visit www.MonadnockConservancy.org or call 603-357-0600.

Cheshire County Conservation District

Cheshire County Conservation District has a mission to promote the conservation and responsible use of natural and agricultural resources for the people of Cheshire County by providing technical, financial, and educational assistance. The goal of the Conservation District is to encourage the stewardship of healthy soils, productive ecologically sound farms, diverse wildlife, productive sustainable forests, healthy watersheds, and clean water to ensure those resources are available for future generations. Established in 1945, the Conservation District operates out of Walpole NH where we work alongside the USDA Natural Resources Conservation Service and other conservation partners. For more information, visit www.CheshireConservation.org or call 603-756-2988 ext.116.

Land for Good

Land For Good is a New England-wide nonprofit specializing in farmland access, tenure and transfer. Our mission is to get more farmers more securely on more land. Since 2004 Land For Goo has provided caring support and expert guidance to help farmers, landowners and communities navigate the complex challenges of land access, tenure and transfer. And our comprehensive and collaborative approach achieves customized solutions and helps realize family, farm business and community goals. For more information, visit www.LandForGood.org or call 603-357-1600.

University of New Hampshire Cooperative Extension

UNH Cooperative Extension brings information and education into the communities of the Granite State to help make New Hampshire's individuals, businesses, and communities more successful and its natural resources healthy and productive. For 100 years, our specialists have been tailoring contemporary, practical education to regional needs, helping create a well-informed citizenry while strengthening key economic sectors. Focus areas include food and agriculture, community and economic development, natural resources, and 4-H Youth and Families. For more information, visit www.extension.unh.edu or call 603-352-4550.

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Interviewees

Larry and Josie Britton
Sarah Heffron and Craig Thompson
Sharman Howe and Ed Moura
Terry and Hugh Landis
Tory McCagg and Carl Querfurth
Juliana Stevens

Focus Group Participants

Charles and Mary Butterfield

Will Fenno

Lincoln Geiger

Holly Gowdy

Shelley Goguen Hulbert

Todd Horner

Sharman Howe

Monica and Michael Lehner

Anthony Levick

Brad Miller

Tory McCagg and Carl Querfurth

Sheldon Pennoyer

Tracie Smith

Dan and Travis Shattuck

Juliana and Mark Stevens

Roger Swain

Project Advisors

Penelope Beal

Melissa Blindow

Ray Conner

Bill Fosher

Dan Hall

Nancy Hayden

Sheldon Pennoyer

Cover photographs by (clockwise, from upper left corner):

Emily Hague, Stacy Gambrel, Emily Hague, Stacy Gambrel, Bill Sumner

Executive Summary

In 2014, the Cheshire County Conservation District—in partnership with the Monadnock Conservancy, Land for Good, and the University of New Hampshire Cooperative Extension—was awarded a two-year grant for the Conserved Farmland Access Partnership project through the *Northeast Sustainable Agriculture Research and Education* (SARE) program to study farmland access issues in Cheshire County, NH. The project recognized that access to sufficient farmland is a significant challenge for farmers and sought to identify the barriers and opportunities to getting more land into agriculture. In particular, the project looked at conserved land—and whether this might provide an opportunity for farmers looking for land. The project team felt that owners of conserved land might be more amenable to farming since they had already demonstrated a strong land ethic by conserving their property. The Monadnock Conservancy holds 45 easements on land with agricultural potential, yet less than one quarter is used for farming by the owner or a tenant. The project team felt that there may be untapped potential with this land and wanted to explore whether more of it could be brought back into production.

To research this issue, the team surveyed landowners and farmers, conducted focus group sessions, and offered farmer-landowner mixers where each group could 'meet and greet' and get technical assistance. While there is still much to be learned about this complex issue, the research led to the following findings:

- Participating landowners have a strong conservation ethic and want to see their land farmed. In cases where the land was already being farmed, landowners wanted to see that use expanded and increased.
- There can be a disconnect between a landowner's interest in seeing the land farmed and the realities of a
 working farm (the dirt, smells, and unpredictability inherent in farming). Defining expectations from both
 parties and establishing good communication early is key.
- Economics were not a major consideration for most landowners. Most understood that farming has slim margins and making money from a lease is usually not realistic.
- Farmers desired longer-term, more secure arrangements (which would give them the confidence to invest in the land). Some landowners wished for this as well, but others did not want to 'tie up their land.'
- Both landowners and farmers agreed that the conservation easement did not inhibit farming.
- Both landowners and farmers wanted more opportunities to connect with each other and desired technical assistance (such as help drafting leases).
- The biggest challenge for both group seemed to be how to connect with one another. Many arrangements seem to happen through 'word of mouth.' There was a desire for a local land linking program to help bring the two groups together more easily.

These issues are explored in the case studies provided in this guide, which highlight three successful farming arrangements on Monadnock Conservancy conserved land. For more information, the members of the project team may be contacted (see next page).

THE PROJECT TEAM

Cheshire County Conservation District

Amanda Littleton, District Manager 11 Industrial Park Drive Walpole, NH 03608 603-756-2988, ext. 116 amanda@cheshireconservation.org www.cheshireconservation.org

University of NH Cooperative Extension

Carl Majewski, Extension Field Specialist 33 West Street Keene, NH 03431 603-352-4550 carl.majewski@unh.edu extension.unh.edu

Land for Good

Kathy Ruhf, Senior Program Director P.O. Box 625 39 Central Square, Suite 306 Keene, NH 03431 603-357-1600 kathy@landforgood.org www.landforgood.org

Monadnock Conservancy

Stacy Gambrel, Conservation Project Manager P.O. Box 337
Keene, NH 03431
603-357-0600, ext. 106
stacy@monadnockconservancy.org
www.monadnockconservancy.org



Ernie Vose on his farm in Walpole, NH

Whippoorwill Farm, Marlborough

Farmers: Craig Thompson and Sarah Heffron (Mayfair Farm)

Landowners: David and Mary Howe, but land managed by daughter Sharman Howe and her

husband, Ed Moura

The Land: Whippoorwill Farm consists of 400 acres of fields and forest in Marlborough, NH that

their land. Sharman Howe's grandparents bought Whippoorwill Farm over 100 years, and over that time nurtured this land which has supported sheep, maple syrup, and most recently pigs. Sharman's parents, David and Mary protected the land with a conservation easement through the Monadnock Conservancy in 2007. When David and Mary recently moved into an assisted living facility, the time came to start thinking about a different way to run the farm. (Incidentally, their move coincided with the retirement of their long-time caretaker/farm manager.) Sharman and her husband Ed Moura had clear goals in mind for the property—sustainability of the farm operation, maintaining the good quality-of-life the farm provides, and excellent stewardship of the land. They began the process of looking for a new farmer for the property by simply putting feelers out into the community. After a year-and-a-half search, they found nearby farmers Sarah Heffron and Craig Thompson of Mayfair Farm who were looking to expand their diversified operation. Sharman shared that it came down to two simple, but important factors—experience and proximity—both of which Sarah and Craig had.

They spent the next year crafting a revolving 5-year lease agreement, which spells out use of the land, who is

HELPFUL HINTS

The search for a farmer takes time! Don't except to find the right match within a month or two.

Word-of-mouth works. Tell everyone you know what you are looking for and be willing to talk to a variety of prospective farmers.

Give up the need to micromanage. If you are trying to manage the day-to-day activities, you should just hire a farm manager.

The Howe Family has a long-standing relationship with



Sharman Howe and one of Mayfair Farm's cows

responsible for repairs/upkeep, and payment terms.

The parties annually review the terms and discuss any changes. In developing the lease, Sharman felt it helpful to consider a list of questions provided in the Land for Good guide: "Landowner's Guide to Leasing to a Farmer" (see Resources, page 9). Sharman also credits Ian McSweeney at the Russell Forest and Conservation Foundation—which provides technical assistance to landowners and farmers—for his guidance in developing the lease.

Ultimately, according to Ed, this match works because "their needs meet ours and vice versa." Sarah and Craig couldn't agree more. They were looking for additional land closer to their home farm, after years of traveling long distances to hay small fields spread across the region.

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Mayfair Farm, Harrisville

Farmers: Craig Thompson and Sarah Heffron (Mayfair Farm)

Landowners: David and Mary Howe, but land managed by daughter Sharman Howe and her husband, Ed Moura

The Land: Whippoorwill Farm consists of 400 acres of fields and forest in Marlborough, NH that

Most of the properties did not have reliable access to water or fencing, or needed serious work to be viable farmland. So when the opportunity with Whippoorwill presented itself —in the form an email out-of-the-blue from Sharman—Craig and Sarah were delighted.

Whippoorwill Farm sits just 12 minutes from Craig and Sarah's home farm—Mayfair Farm. This was definitely a huge selling point, as well as having access to functional equipment and infrastructure, and the opportunity to take over a 'turnkey' sugar maple operation. (Since sugaring is new to them, they are being trained by the retiring farm manager who was willing to stay on during this transition.)

According to Craig and Sarah there are many benefits to leasing (versus buying). For one, it allows a farmer to scale back their operation if need be—in case their business model changes or the workload becomes too much. While they still continue to farm some land on just hand-shake agreements, Craig and Sarah agree that having a 5-year rolling lease on Whippoorwill was essential given the investment they were making in the land. Having a long term lease is also required to qualify for certain grants and loans.

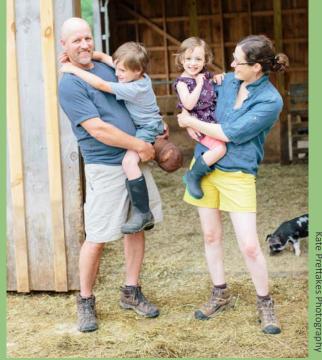
When asked what advice they would give to farmers looking to lease land, Craig suggested farmers take a "Wendell Berry type of approach... and wait and let the

HELPFUL HINTS

Think about what the land can do for you, not what you can do for the land.

Don't underestimate the importance of proximity and the availability of equipment and infrastructure.

It is helpful to find landowners who are realistic about the economic realities of farming (very slim margins).



Craig Thompson, Sarah Heffron, and their children.

land tell you what to do. Rather than walking in with a checklist of what the land needs to do for you, let the farm make that checklist for you."

He added that Whippoorwill Farm is the perfect example of this—it has been set up for lamb, hay, and sugaring—and is this exactly what they are continuing to use it for today.

Darwin's View and blank farm, Jaffrey

Farmers: Hugh and Terry Landis

Landowners: Carl Querfurth and Tory McCagg

The Land: 194 acres of forest and fields in Jaffrey, NH

When Carl Querfurth and Tory McCagg bought their 194acre property in Jaffrey in 2006, conserving the land—and seeing it farmed—were top priorities. The previous owners questions to ask and to make sure that both parties' vision had just mowed the field every year, and Carl and Tory wanted to see the land doing something more. When Hugh and Terry Landis approached them with an interest in growing vegetables for their 14-member Community Supported Agriculture (CSA) farm, it seemed like the ideal arrangement. Both couples are committed to organic and biodynamic farming practices. As Tory explained, "it's important that we do here supports the land, rather than taking from it—to heal it."

The first season that Hugh and Terry farmed the land, there was an active lease in place, which both parties continued to sign annually until the third year when they felt it simply wasn't necessary anymore. As Carl put it, "so much of this process was about having like-mindedness and the same philosophy...we didn't want too much red tape that would

Carl added that initially it was helpful to go through the lease process, as it got them all thinking about the right for the land aligned. Tory added that, for them, ensuring good stewardship was the number one concern, and that they simply "do not have a profit motive in any of this." Carl and Tory cautioned landowners to not focus on the need to make money off their land and to instead consider the service that the farmer is providing.

When asked what advice they would give to other landowners and farmers, Hugh Landis said, "Be openminded, talk, communicate...unknowns can turn one or the other party off." Tory and Carl agreed, and added that for them, they really were thinking about the broader community benefits the farm could provide—much in the same way that donating a conservation easement provided a public benefit.



From L to R: Hugh Landis, Terry Landis, Carl Querfurth, and Tory McCagg.

stymy farming on the property."

HELPFUL HINTS

Be open-minded and don't be afraid to think big!

Constantly talk about what is working, what isn't, and where you both see the direction of the farm going.

Owners should think beyond economic benefits of leasing land since in many cases there will be little, if any, financial gain from the arrangement.

Britton Dairy Farm and Stevens Family, Walpole

Farmers: Larry and Josie Britton

Landowners: The Stevens Family

The Land: The Stevens Family owns approximately 110 acres of land in Walpole, NH, half of which is hay

Dairy farmer Larry Britton has a ready answer for when the Britton Family and the Stevens Family began their partnership on Watkins Hill in Walpole, NH. It was 1948, and specifically the night Larry's uncle Warren, then just a boy, fell and hit his head on the washtub and was rushed up the hill to see Doc Stevens. It was an unconventional start to a farming relationship, but Brittons have farmed on Stevens land ever since. Warren, by the way, was just fine.

Generations of the Stevens family have lived on and farmed the western slope of Watkins Hill, and the land was particularly dear to John Stevens, Doc Stevens's son. In 2006 John and his wife Peg donated to the Monadnock Conservancy conservation easements on the Walpole land and on Peg's family's land in nearby Alstead. Though John and Peg have since died, their six adult children carry on the lease tradition with Larry and Josie Britton, who themselves only recently took over ownership of the Britton Farm from Larry's parents.

Larry and Josie use the Stevens's land to grow hay in



Peg Stevens at the farm



support of their herd of Holsteins down the road, and to pasture heifers, dry cows and a few horses. They make an annual lease payment to the Stevens, plus provide some brushhogging services and the occasional load of manure for the Stevens's gardens. Because of the many years of trust between them the families do not currently have a formal written agreement, but Larry and Juliana Stevens agree that it would be a good idea. When the conservation easement was placed on the property in 2006, there was no need for Larry to change his practices, as he was already in compliance with the easement's basic farming provisions. In fact, Juliana believes conservation easements could be a draw to farmers who can be assured they won't be displaced by conversion to non-farming uses or development.

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Britton Dairy Farm and Stevens Family, Walpole

Farmers: Larry and Josie Britton

Landowners: The Stevens Family

The Land: 110 acres of land in Walpole, NH, half of which is hay fields and pasture used by the

Like many New England dairy farmers, Larry depends on a mix of his own land and fields owned by others. Farming land you don't control can be stressful, but Larry maintains a positive attitude: "You never know what you'll lose next, which is why we keep all options open. When one door closes, another usually opens."

Larry's advice to other farmers in his situation is simple: Do what you say you're going to do, and remain flexible enough to roll with the inevitable changes. He tells an entertaining story to illustrate the challenges of farming on someone else's property. Years ago, Larry sent a young farmhand to spread a tractor load of manure on a field they had permission to farm. As the young man began his work, the property owner emerged from the house, signaling for the fragrant spreading to stop. "Could you please do that a different day?" he asked. "I'm serving brunch right now." The experience reinforced the need for landowners to understand that manure has an odor and farmers can't easily change their schedules, yet farmers need to understand that landowners ultimately hold control.

Juliana Stevens speaks for her entire family in expressing her delight with the arrangement with the Brittons. "We grew up enjoying the cows and horses in the fields, and this allows them to remain," she says. As former farmers themselves, the Stevens understand the need to remain flexible to the unpredictable challenges faced by farmers.

HELPFUL HINTS

Keep an open dialogue, especially in the beginning of the relationship.

Understand the realities of farming—it's dirty, smelly, and unpredictable!

Farmers should remain true to their word and be ready to be flexible.



Communications are paramount. Juliana recommends open dialogue at all times, especially early in the relationship. She advises all parties to "know and discuss the parameters of what you want and don't want to avoid frustrations down the road."

For the Stevens, leasing their land to Larry and Josie is a win-win. "The fields would disappear to scrub if not for the cows," says Juliana, who is also glad to help a neighbor and farm family. "We wish we had more land for them and others. If we don't protect farmers, we're all going to lose."

Resources

FOR LANDOWNERS:

Landowner's Guide to Leasing Land for Farming. Land for Good. <u>landforgood.org/wp-content/uploads/LFG-Landowners-Guide-To-Leasing-To-A-Farmer-Handbook.pdf</u>

Landowner's Guide to Sustainable Farm Leasing. Drake University Agricultural Law Center. sustainablefarm-leases/ sustainable-farm-leases/

Leasing Land to Farmers: An Overview. University of Vermont Cooperative Extension. www.uvm.edu/vtvegandberry/factsheets/LeasingLandtoFarmers.html

FOR FARMERS:

A Farmer's Guide to Working with Land Trusts. www.youngfarmers.org/farmerlandtrustguide/

Farmland Tenure and Leasing (by attorney Annette Higby). <u>landforgood.org/wp-content/uploads/Farmland-</u>Tenure-And-Leasing-Legal-Guide-ChapterIII.pdf

FOR BOTH LANDOWNERS AND FARMERS:

Equity Trust. equitytrust.org

New England Farmland Finder. newenglandfarmlandfinder.org/

Russell Farm and Forest Conservation Foundation. (Ian McSweeney, Executive Director). russellfound.org/

Toolbox for Leasing Farmland. landforgood.org/resources/toolbox/leasing/