**Farm and Forestry Succession Workshop Evaluation**

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| --- | --- | --- |
| **Which of the following had you done BEFORE you attended the workshop?** | Already done | Have not  done |
| Held a family meeting or other conversation with my family specifically to discuss the future of the farm |  |  |
| Have a complete and executed estate plan (will, trust, or other tool to transfer property after I die) |  |  |
| Developed a forest management plan for forested areas on my property |  |  |
| Drafted and have begun implementing a farm business succession plan |  |  |
| Conducted a cash-flow analysis to evaluate whether my farm can support my family as I retire and/or as new people are added to the farm |  |  |
| Engaged an attorney, accountant, or tax professional to provide assistance with my succession plan. |  |  |

**Please evaluate the sessions you attended today.**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | Excellent | Good | Fair | Poor |
| **Land As Your Legacy** | | | | |
| Presenter |  |  |  |  |
| Presentation & Materials |  |  |  |  |
| **Family Communications** | | | | |
| Presenter |  |  |  |  |
| Presentation & Materials |  |  |  |  |
| **Farm Succession Business Planning** | | | | |
| Presenter |  |  |  |  |
| Presentation & Materials |  |  |  |  |
| **Forestry Planning for the Farm** | | | | |
| Presenter |  |  |  |  |
| Presentation & Materials |  |  |  |  |
| **Legal Estate Planning** | | | | |
| Presenter |  |  |  |  |
| Presentation & Materials |  |  |  |  |
| **Tax Considerations for Agricultural Estate Planning** |  |  |  |  |
| Presenter |  |  |  |  |
| Presentation & Materials |  |  |  |  |

**Please let us know what you learned as a result of your participation in the workshop.**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
|  | Strongly Agree | Agree Somewhat | Neither  Agree nor Disagree | Disagree Somewhat | Strongly Disagree |
| I learned about why my farm needs to have a succession plan. |  |  |  |  |  |
| I learned how to engage in discussions with all my farm’s stakeholders regarding the development and implementation of my farm succession plan. |  |  |  |  |  |
| I learned about basic tax issues related to farm succession planning |  |  |  |  |  |
| I learned how to establish a vision for my farm enterprise and how to establish goals for both myself and my succession plan. |  |  |  |  |  |
| I learned the basic mechanisms of legal estate planning. |  |  |  |  |  |
| I learned how contracts and leases can be used to give farmers access to production resources such as land. |  |  |  |  |  |
| I learned how to develop management plans to protect forested lands on my property |  |  |  |  |  |
| I learned how to develop a team to help me and my family develop a succession plan |  |  |  |  |  |
| I learned how to evaluate succession tools and how to determine which tools are right for me and my family. |  |  |  |  |  |

**How do you think you will use what you learned today?**

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**How did you hear about the workshop (extension newsletter, email alert, social media (facebook/ twitter) flyer, story in press, word of mouth)?**

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**What topics could we cover to improve this workshop in the future?**

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**Please list any additional comments that will help us serve you better.**

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Thank you for your time and for sharing in our event!